

FORM L-12 Investments -Shareholder

Insurer: Canara HSBC Oriental Bank of Commerce Life Insurance Co. Ltd.

Date: March 31, 2009

| Particulars | As at March 31, 2009 (Rs. '000) | As at March 31, 2008 (Rs. '000) |
|-------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|---------------------------------------|
| LONG TERM INVESTMENTS | | |
| | 767,375 | 1,236 |
| 1. Government Securities and Government guaranteed bonds (Market Value Rs. 795,113,047) (Previous Year Market Value Rs. 11,88,000) | | |
| 2. Other Approved Securities | - | - |
| 3. Other Investments | | |
| (a) Shares | - | - |
| (aa) Equity Shares | - | - |
| (bb) Preference | - | - |
| (b) Mutual Funds | - | - |
| (c) Derivative Instruments | - | - |
| (d) Debentures/ Bonds (Market Value Rs. 113,141) | 109,202 | - |
| (e) Other Securities | - | - |
| (f) Subsidiaries | - | - |
| (g) Investment Properties-Real Estate | - | - |
| 4. Investments in Infrastructure and Social Sector (Current Year Market Value Rs. in '000 - 582,210) | 555,837 | - |
| 5. Other than Approved Investments | - | - |
| | | - |
| SHORT TERM INVESTMENTS | | |
| | 740,175 | - |
| 1. Government Securities and Government guaranteed bonds including Treasury Bills (Current Year Market Value Rs. in '000 - 747,737) | | |
| 2. Other Approved Securities | - | - |
| 3. Other Investments | | |
| (a) Shares | - | - |
| (aa) Equity | - | - |
| (bb) Preference | - | - |
| (b) Mutual Funds (Current Year Cost Rs. in '000 - 35,000) | 35,000 | - |
| (c) Derivative Instruments | - | - |
| (d) Debentures/ Bonds | - | - |
| (e) Other Securities | | |
| Certificate of Deposits | 199,963 | - |
| Deposit with Bank | 281,482 | - |
| (f) Subsidiaries | - | - |
| (g) Investment Properties-Real Estate | - | - |
| 4. Investments in Infrastructure and Social Sector (Current Year Market Value Rs. in '000 - 84,821) | 84,670 | - |
| 5. Other than Approved Investments | - | - |
| (b) Mutual Funds | - | - |
| TOTAL | 2,773,704 | 1,236 |
| | | |
| Aggregate amount of Investments other than listed equity securities and derivative instruments | 2,773,704 | 1,236 |
| Aggregate market value of Investments other than listed equity securities and derivative instruments | 2,839,468 | 1,188 |