

Insurer: Canara HSBC Oriental Bank of Commerce Life Insurance Co. Ltd.  
Date: March 31, 2009

(Rs In Lakhs)

<b>Total Application as per Balance Sheet (A)</b>		<b>77,007.0</b>
<b>Add (B)</b>		
Provisions	Sch-14	120.0
Current Liabilities	Sch-13	8,723.0
		<b>8,843.0</b>
<b>Less (C)</b>		
Debit Balance in P&L A/c		23,088.0
Loans	Sch-09	-
Adv & Other Assets	Sch-12	2,800.0
Cash & Bank Balance	Sch-11	2,306.0
Fixed Assets	Sch-10	5,254.0
Misc Exp. Not Written Off	Sch-15	-
<b>Funds available for Investments</b>		<b>52,402.0</b>

**Reconciliation of Investment Assets**  
**Total Investment Assets (as per Balance Sheet)**  
**Balance Sheet Value of:**

A. Life Fund	31,014
B. Pension & Gen Annuity Fund	-
C. Unit Linked Funds	21,388
	<b>52,402.0</b>

**NON - LINKED BUSINESS**

A. LIFE FUND	% as per Reg	SH			PH		Book Value (SH+PH) (f)=[b+c+d+e]	Actual %	FVC Amount	Total Fund	Market Value	
		Balance	FRSM+	UL-Non Unit Res	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)						
1	G. Sec	Not Less than 25%	13,525.0	2,383.0		28.0	15,936.0	51%		15,936.0	16,458.0	
2	G.Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	15,075.0	2,383.0		28.0	17,486.0	56%		17,486.0	17,980.0	
<b>Investment subject to Exposure Norms</b>												
	a.	Housing & Infrastructure	Not Less than 15%	6,405.0	856.0		10.0	7,271.0	23%		7,271.0	7,589.0
	b.	i) Approved Investments		6,257.0	-		-	6,257.0	20%	-	6,257.0	6,296.0
		ii) "Other Investments" not to exceed 15%	Not exceeding 35%	-	-		-	-	0%	-	-	-
<b>TOTAL LIFE FUND</b>		<b>100%</b>	<b>-</b>	<b>27,737.0</b>	<b>3,239.0</b>	<b>-</b>	<b>38.0</b>	<b>31,014.0</b>	<b>100%</b>	<b>-</b>	<b>31,014.0</b>	<b>31,865.0</b>
<b>B. PENSION AND GENERAL ANNUITY FUND</b>												
		<b>% as per Reg</b>			<b>PH</b>		<b>Book Value</b>	<b>Actual %</b>	<b>FVC Amount</b>	<b>Total Fund</b>	<b>Market Value</b>	
1	G. Sec	Not Less than 20%			PAR	NON PAR						
2	G.Sec or Other Approved Securities (incl (i) above)	Not Less than 40%					NIL					
3	Balance in Approved investment	Not Exceeding 60%										
<b>TOTAL PENSION, GENERAL ANNUITY FUND</b>		<b>100%</b>										

**LINKED BUSINESS**

C. LINKED FUNDS	% as per Reg	PH		Total Fund	Actual %
		PAR	NON PAR		
1	Approved Investment	Not Less than 75%		19,443.0	91%
2	Other Investments	Not More than 25%		1,945.0	9%
<b>TOTAL LINKED INSURANCE FUND</b>		<b>-</b>	<b>21,388.0</b>	<b>21,388.0</b>	<b>100%</b>