



POLICY SURRENDER FORM FOR GROUP POLICIES

FOR OFFICE USE ONLY

Received By

Signature

Date and Time of receipt

Master Policy No.:

AND

COI No.

Please update your latest Bank Account details with us.

SURRENDER OF POLICY

I, _____, would like to surrender my above-mentioned Policy, due to following reason

I hereby request you to please refund the surrender value as applicable. I am also enclosing the original Certificate of Insurance along with this form.

Date of Loan Closure: **(Mandatory to fill up in case of GLPP & Group Secure)**

Original Certificate of Insurance issued by the Insurance company needs to be attached with this form as a mandatory document.

Member Account details are required, if member is interested for direct transfer to his/her account:
In case of surrender request under Master policy No.GL000001 & GL000002, account details are required of respective channel.

ACCOUNT NUMBER:

BANK NAME:

BRANCH DETAILS:

IFSC CODE:

PAN NO.:

Name of Insured Member

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Date

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Signature/Thumb Impression of Insured Member

Signature of Bank Authorized Signatory with Bank Stamp (Mandatory)

Note: Please route your request through concerned bank branch.

Declaration, if this form is signed in Vernacular/Thumb Impression:

I hereby declare that I have explained the contents of this form to the Policyholder Mr/Mrs/Ms _____ in _____ language and that the Policyholder has affixed the thumb impression(s)/signed in language other than English in my presence after fully understanding the contents thereof.

Name of Declarant _____ Signature _____ Date _____ Place _____

I/We authorize the Company to seek/ store or/and to share my KYC details from/ with (i) Governmental and/or Regulatory Authority, (ii) Insurance Repositories (iii) CERSAI/UIDAI (iv) reinsurers/group companies/hospital or diagnostic centers/other insurance companies or third parties for underwriting assessment, claim investigation/ settlement, KYC authentication, policy servicing purpose and such like purposes.

Instruction & Disclaimer

- Kindly fill in the details in English only.
- In the event of any disagreement in interpreting the content, English version will prevail.
- The original form will be submitted back to the customer incase request taken through Distributor App

Canara HSBC Life Insurance Company Limited

(formerly known as Canara HSBC Oriental Bank of Commerce Life Insurance Company Limited) **IRDAI Regn. No. 136**

Head Office Address: 139 P, Sector 44, Gurugram – 122003, Haryana, India

Registered Office Address: 8th Floor, Unit No. 808 - 814, Ambadeep Building, Plot No.14, Kasturba Gandhi Marg, New Delhi - 110001

Corporate Identity No: U66010DL2007PLC248825

 Call us at 1800-103-0003/1800-180-0003/1800-891-0003

 SMS at 7039004411

 E-mail us at customerservice@canarahsbclife.in

 Visit our website at www.canarahsbclife.com