

DEBT PLUS FUND

This fund invests in a portfolio of high quality bonds and other fixed and floating rate securities issued by the Government, Government agencies and corporate issuers. To maintain liquidity, the fund invests in the money market instruments.

DATE OF INCEPTION

15th September 2010

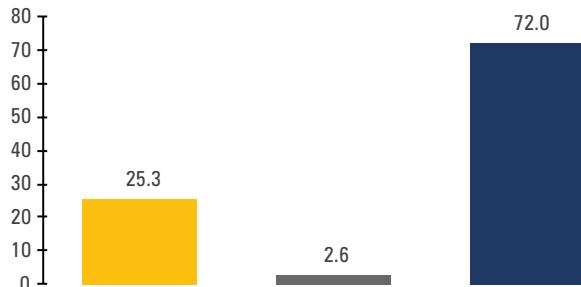


TOTAL

100.0% ACTUAL ALLOCATION 278.1 AUM ^ IN RS. CRORE

[^] Assets Under Management

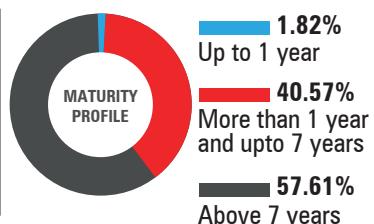
TOP 10 INDUSTRY SECTOR EXPOSURE (%)



- Financial And Insurance Activities
- Water Transport
- Others



* Includes Gsec, SDL,Tbill, Triparty Repo, Commercial Paper, Certificate of Deposit and Reverse Repo



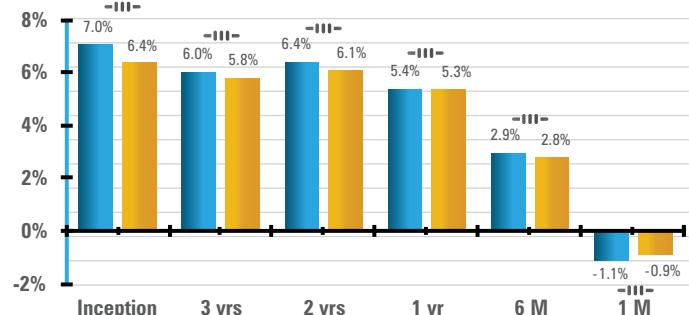
CHIRAG HIRKANE

Number of Funds Managed
Equity- 0
Debt- 5
Hybrid- 6

BENCHMARK: Customized UL Debt Plus Composite Bond Index

Fund Performance as on 29th August 2025

FUND **BENCHMARK**



Debt Plus Fund benchmark is Customized UL Debt Plus Composite Bond Index

Modified Duration of Debt and Money Market: 6.17 years

Past performance is not indicative of future performance

The SFIN for Debt Plus Fund is ULIF01115/09/10DEBTPLFUND136

NAV as on 29th August 2025: Rs. 27.6428

TOP 10 HOLDINGS AS ON 29TH AUGUST 2025 (%)

GOVERNMENT SECURITIES

55.5%

| | |
|---|------|
| 6.33% Govt. of India (MD 05/05/2035) | 7.7% |
| 7.34% Govt. of India (MD 22/04/2064) | 7.0% |
| 6.63% Tamilnadu State Dev. Loan (MD 23/12/2035) | 6.9% |
| 7.16% Maharashtra State Dev. Loan (MD 16/07/2050) | 5.2% |
| 6.28% Govt. of India (MD 14/07/2032) | 4.4% |
| 7.74% Karnataka State Dev. Loan (MD 10/01/2036) | 4.1% |
| 7.12% Maharashtra State Dev. Loan (MD 19/09/2036) | 3.6% |
| 0.00% Govt. of India (MD 15/06/2029) | 3.4% |
| 0.00% Govt. Of India (MD 22/02/2031) | 2.6% |
| 7.24% Govt. of India (MD 18/08/2055) | 2.6% |
| Others | 8.0% |

CORPORATE DEBT

41.8%

| | |
|--|------|
| 7.99% Tata Capital Limited (MD 08/02/2034) | 7.6% |
| 7.92% Tata Capital Housing Finance Limited (MD 07/07/2034) | 5.6% |
| 8.55% HDFC Bank Limited (MD 27/03/2029) | 4.6% |
| 9.00% Shriram Finance Company Limited (MD 28/03/2028) | 4.3% |
| 8.20% Muthoot Finance Limited (MD 30/04/2030) | 3.7% |
| 8.25% Great Eastern Shipping Company Limited (MD 25/05/2027) | 2.6% |
| 8.45% Sundaram Finance Limited (MD 19/01/2028) | 2.2% |
| 8.45% Sundaram Finance Limited (MD 21/02/2028) | 1.9% |
| 8.02% ICICI Home Finance Limited (MD 19/04/2029) | 1.9% |
| 7.71% LIC Housing Finance Limited (MD 09/05/2033) | 1.9% |
| Others | 5.6% |

MONEY MARKET INSTRUMENTS & OTHERS

2.7%

| | |
|-------|--------|
| Total | 100.0% |
|-------|--------|

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