

**“FORM NO. 60 [See second proviso to rule 114B]**

Form for declaration to be filed by an individual or a person (not being a company or firm) who does not have a permanent account number and who enters into any transaction specified in rule 114B



LIFE INSURANCE

1	First Name											2	Date of Birth/ Incorporation of declarant								
	Middle Name												D	D	M	M	Y	Y	Y	Y	
	Surname																				
3	Father's Name (in case of individual)			First Name																	
	Middle Name																				
	Surname																				
4	Flat/ Room No.				5	Floor No.															
6	Name of premises				7	Block Name/No.															
8	Road/ Street/ Lane				9	Area/ Locality															
10	Town/ City				11	District					12	State									
13	Pin code		14	Telephone Number (with STD code)						15	Mobile Number										
16	Amount of transaction (Rs.)								18	In case of transaction in joint names, number of persons involved in the transaction											
17	Date of transaction		D	D	M	M	Y	Y	Y	Y											
19	Mode of transaction: <input type="checkbox"/> Cash, <input type="checkbox"/> Cheque, <input type="checkbox"/> Card, <input type="checkbox"/> Draft/Banker's Cheque, <input type="checkbox"/> Online transfer, <input type="checkbox"/> Other																				
20	Aadhaar Number issued by UIDAI (if available)																				
21	If applied for PAN and it is not yet generated enter date of application and acknowledgement number						D	D	M	M	Y	Y	Y	Y							
22	If PAN not applied, fill estimated total income (including income of spouse, minor child etc. as per section 64 of Income-tax Act, 1961) for the financial year in which the above transaction is held																				
	a	Agricultural income (Rs.)																			
	b	Other than agricultural income (Rs.)																			
23	Details of document being produced in support of identify in Column 1 (Refer Instruction overleaf)				Document code	Document identification number				Name and address of the authority issuing the document											
24	Details of document being produced in support of address in Columns 4 to 13 (Refer Instruction overleaf)				Document code	Document identification number				Name and address of the authority issuing the document											

**Verification**

I, \_\_\_\_\_ do hereby declare that what is stated above is true to the best of my knowledge and belief. I further declare that I do not have a Permanent Account Number and my/ our estimated total income (including income of spouse, minor child etc. as per section 64 of Income-tax Act, 1961) computed in accordance with the provisions of Income-tax Act, 1961 for the financial year in which the above transaction is held will be less than maximum amount not chargeable to tax.

Verified today, the \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_

Place: \_\_\_\_\_

(Signature of declarant)

**Note:**

- Before signing the declaration, the declarant should satisfy himself that the information furnished in this form is true, correct and complete in all respects. Any person making a false statement in the declaration shall be liable to prosecution under section 277 of the Income-tax Act, 1961 and on conviction be punishable:
  - in a case where tax sought to be evaded exceeds twenty five lakh rupees, with rigorous imprisonment which shall not be less than six months but which may extend to seven years and with fine;
  - in any other case, with rigorous imprisonment which shall not be less than three months but which may extend to two years and with fine.
- The person accepting the declaration shall not accept the declaration where the amount of income of the nature referred to in item 22b exceeds the maximum amount which is not chargeable to tax, unless PAN is applied for and column 21 is duly filled.

**Canara HSBC Life Insurance Company Limited  
IRDAI Regn. No. 136**

**Head Office Address:** 139 P, Sector 44, Gurugram – 122003, Haryana, India

**Registered Office Address:** 8<sup>th</sup> Floor, Unit No. 808 - 814, Ambadeep Building, Plot No.14, Kasturba Gandhi Marg, New Delhi - 110001  
**Corporate Identity No:** U66010DL2007PLC248825

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