

Date: 6th March 2026

To, National Stock Exchange of India Limited ("NSE") Listing Department, Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [East], Mumbai – 400051	To, BSE Limited ("BSE") Listing Department, Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
NSE Scrip Symbol: CANHLIFE	BSE Scrip Code: 544583
ISIN: INE01TY01017	ISIN: INE01TY01017

Sub: Outcome of the Debt Raising Committee Meeting held on 6th March 2026 – Approval of terms of issuance of Non-convertible Debentures

Dear Sir/ Madam,

We refer to our intimation dated 3rd March 2026, regarding the convening of the Debt Raising Committee ("DRC") meeting and the in-principle approval granted by the Board of Directors, at its meeting held on 21st January 2026, for raising of funds through issuance of subordinated debt instrument in the form of Non-convertible Debentures up to ₹ 250,00,00,000/- (Indian Rupees two hundred fifty crore only), on a private placement basis.

In furtherance of the above and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that, the DRC at its meeting held today i.e. 6th March 2026, which commenced at 9:45 am and concluded at 10.00 am, has considered and approved the Key Information Document ("KID") in connection with issuance of up to 25,000 unsecured, subordinated, listed, rated, redeemable, non-cumulative, fully paid-up, non-convertible debentures, each having a face value of ₹ 1,00,000/- for a nominal value of up to ₹250,00,00,000/- (Indian Rupees two hundred fifty crore only), in dematerialised form, on a private placement basis ("Non-convertible Debentures").

The said Non-convertible Debentures are proposed to be listed on the National Stock Exchange of India Ltd.

The additional information in this regard, pursuant to Regulation 30 of the Listing Regulations is enclosed as Annexure - 1.

This is for your information and record.

Thanking You,
For **Canara HSBC Life Insurance Company Limited**

Vatsala Sameer
Company Secretary and Compliance Officer
Membership No: A14813

Encl.: As above

Type of securities proposed to be issued	Non-convertible Debentures
Type of issuance	Private Placement
Total number of securities proposed to be issued	25,000
Size of the issue	₹250,00,00,000 (Indian Rupees two hundred and fifty crores only)
Whether proposed to be Listed? If yes, Name of the Stock Exchanges	Yes, National Stock Exchange of India Limited
Tenure of the instrument - date of allotment and date of maturity	DRC has given powers to the Authorised Persons to finalise the date of allotment and maturity, which will be disclosed in the relevant Key Information Document ("KID"). The tenure of instrument will be 10 years from the date of allotment.
Coupon / interest offered, schedule of payment of coupon interest and principal	DRC has given powers to the Authorised Persons to finalise the coupon/interest to be offered on the instrument, schedule of payment of coupon interest and principal in relation thereto, which will be disclosed in the relevant KID.
Charge/security, if any, created over the assets	Not applicable
Special rights/ interest/ privileges attached to the instrument and changes thereof	None
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of default in payment of Interest and/or Redemption Amount on any Interest Payment Date or Redemption Date, respectively, has occurred, then the Issuer shall pay Interest on the Debentures at a rate which is 2% (two percent) per annum over and above the Interest Rate for the period until such Event of Default ceases to exist or is cured to the satisfaction of the Debenture Trustee (acting on Approved Instructions).
Details of any letter or comments regarding payment / nonpayment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not applicable
Details of redemption of debentures	Redeemable on maturity
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable