

Extract of Prospectus w.r.t Nomination Rights

The Amendment cum Waiver Agreement further provides that after completion of the Offer and subject to any direction or observation by the SEBI and/or the Stock Exchanges, the Company will include an agenda item in the first general meeting to be held after completion of the Offer to seek approval of the Shareholders for amendment of our Articles of Association to grant CB and INAH a right to nominate such number of directors on our Board as detailed in the SSA at present or as may be agreed between them subject to and in accordance with applicable law, and the Company will seek approval of the Shareholders for such nomination rights of CB and INAH as a single approval item (i.e., for the nomination rights of both CB and INAH).

The SSA and the Amendment cum Waiver Agreement will terminate automatically with respect to each party, in their entirety, immediately upon completion of the Offer, without any further act or deed required by any party, subject only to survival of the aforementioned provision to introduce an agenda item (as described above) in the first general meeting to be held post completion of the Offer. Part B of our Articles (containing the special rights of our shareholders as per the SSA) will also terminate automatically and cease to have any force and effect immediately upon completion of the Offer, whereupon Part A of our Articles will continue to be in full force and effect without the requirement of any further corporate action.