

S&R
ASSOCIATES
ADVOCATES

Max House, Tower C, 4th Floor, Okhla Industrial Estate Phase III
New Delhi 110 020, India
Tel: +91 11 4069 8000 Fax: +91 11 4069 8001

April 28, 2025

To
The Board of Directors
Canara HSBC Life Insurance Company Limited
8th Floor, Unit No. 808-814, Ambadeep Building
Kasturba Gandhi Marg, Connaught Place, Central Delhi
New Delhi 110 001, Delhi, India

Dear Ma'am/ Sir,

Re: Proposed initial public offering of equity shares of face value of INR 10 each (the "Equity Shares") of Canara HSBC Life Insurance Company Limited (the "Company" and such initial public offering, the "Offer")

We, the undersigned, hereby consent to our name being inserted as Legal Adviser to the Company (as to Indian law) in the draft red herring prospectus intended to be filed by the Company with the Securities and Exchange Board of India.

We further consent to the inclusion of the following information in relation to us in the draft red herring prospectus of the Company:

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We hereby authorize you to deliver a copy of this letter of consent to the Registrar of Companies, Delhi and Haryana located at New Delhi, any relevant stock exchange(s) where the Equity Shares are proposed to be listed in respect of the Offer and any other regulatory authority as may be required under applicable law.

Yours truly,
For S&R Associates



Juhi Singh
Partner