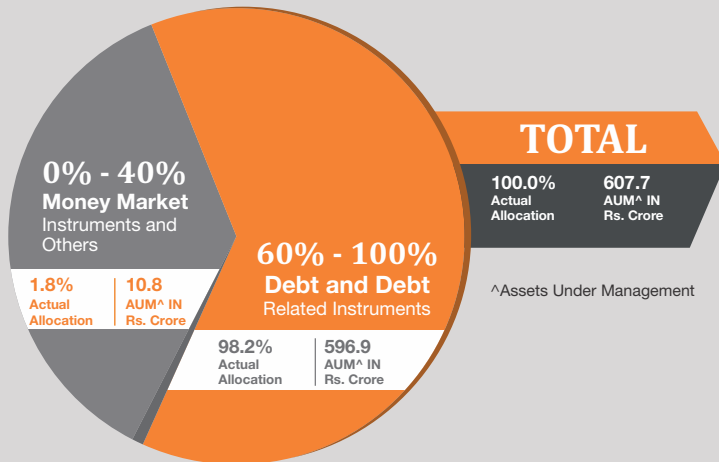


DEBT PLUS FUND

The Fund invests in a portfolio of high quality bonds and other fixed and floating rate securities issued by the Government, Government agencies and corporate issuers. To maintain liquidity, the Funds invests in the money market instruments.

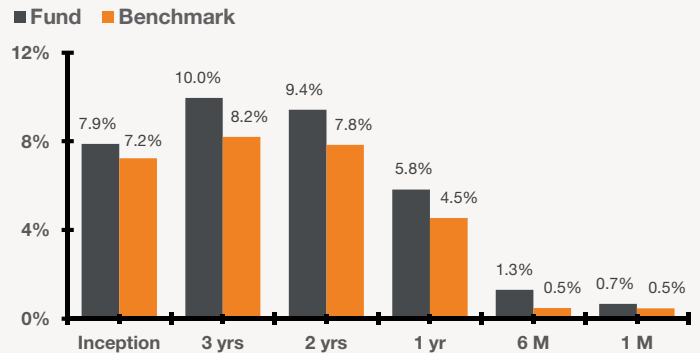
DATE OF INCEPTION

15TH SEPTEMBER 2010



BENCHMARK: Customized UL Debt Plus Composite Bond Fund Index

Fund Performance as on 31st May 2021

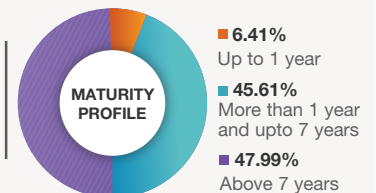
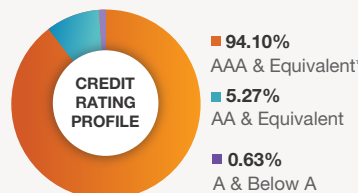
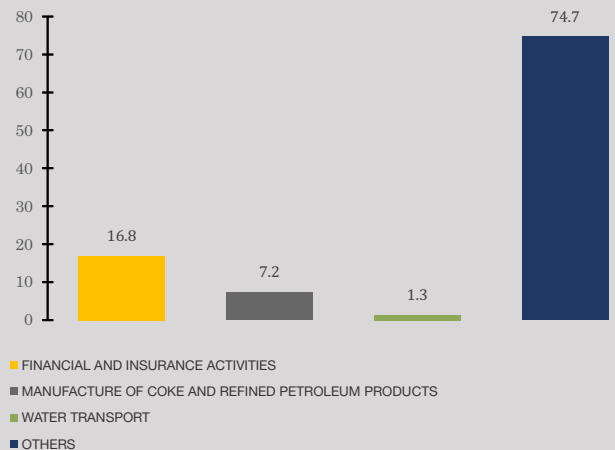


Debt Plus Fund benchmark is Customized UL Debt Plus Composite Bond Fund Index
Modified Duration of Debt and Money Market: 5.32 years
Past performance is not indicative of future performance
The SFIN for Debt Plus Fund is ULIF01115/09/10DEBTPLFUND136

NAV as on 31st May 2021: Rs. 22.5635

TOP 10 HOLDING AS ON 31 ST MAY 2021		%
Government Securities		47.9
0.00% Govt. of India (MD 17/06/2028)		6.9
7.26% Govt. of India (MD 14/01/2029)		4.2
6.79% Govt. of India (MD 15/05/2027)		4.0
0.00% Govt. of India (MD 15/09/2027)		3.9
7.59% Govt. of India (MD 11/01/2026)		3.0
6.76% Govt. of India (MD 22/02/2061)		2.9
0.00% Govt of India (MD 15/12/2027)		2.8
5.94% Rajasthan State Dev. Loan (MD 09/04/2025)		2.5
7.29% Karnataka State Dev. Loan (MD 10/03/2039)		2.0
6.79% Govt. of India (MD 26/12/2029)		1.7
Others		14.1
Corporate Debt		50.3
9.05% Reliance Industries Limited (MD 17/10/2028)		3.8
6.05% HDB Financial Services Limited (MD 23/02/2024)		3.0
7.79% Power Finance Corp. Limited (MD 22/07/2030)		2.8
6.79% Bharat Sanchar Nigam Limited (MD 23/09/2030)		2.7
8.15% Bajaj Finance Limited (MD 22/06/2027)		2.6
9.25% Reliance Industries Limited (MD 16/06/2024)		2.5
8.55% Rural Electrification Corporation Limited (MD 09/08/2028)		2.4
7.79% Rural Electrification Corp. Limited (MD 21/05/2030)		2.3
8.55% Housing Dev. Finance Corp. Limited (MD 27/03/2029)		2.2
9.00% Shriram Transport Finance Company Limited (MD 28/03/2028)		2.1
Others		23.8
Money Market Instruments & Others		1.8
Total		100.0

TOP 10 INDUSTRY SECTOR EXPOSURE (%)



*Includes Gsec, SDL, Tbill, Triparty Repo and Reverse Repo

NUMBER OF FUNDS MANAGED
EQUITY- 0
DEBT- 6
HYBRID- 9

ABHISHEK DAS